



PRESS RELEASE

MEDICA

Signature of a €130 million sale and leaseback agreement

PARIS – 20 DECEMBER 2010 – MEDICA, a leading provider of long and short-term dependency care in France, announced today the sale and leaseback of a portion of its property assets.

- The new finance lease was signed on 17 December 2010 under a club deal with Natixis Bail, a wholly-owned subsidiary of Natixis, and Finamur, a wholly-owned subsidiary of Credit Agricole Leasing (co-leads) and Oseo Financement. Its main terms are as follows:
 - Amount: €130 million
 - Term: 12 years
 - Rate: 3-month Euribor + 120 bps
- The lease has enabled MEDICA to diversify and optimise the terms of its financing by setting up a long-term property loan. The transaction, which was made possible by the quality of the underlying properties, also allows MEDICA to maintain control over its assets due to the purchase option exercisable at a future date.
- The transaction covers 19 facilities with a total of some 1,400 beds.

INVESTOR CALENDAR

Fourth-quarter 2010 revenue: Friday, 11 February 2011 before start of trading

ABOUT MEDICA

Created in 1968, MEDICA is a leading provider of long and short-term dependency care in France. It operates in both the long-term care sector, with 127 nursing homes in France and Italy, and in the post-acute and psychiatric care sector, with 37 facilities in France. Together, these 164 facilities offered a total of 12,300 beds at 30 June 2010.

MEDICA has been listed on the NYSE Euronext Paris stock exchange since February 2010 – Compartment B – Eligible for the Deferred Settlement Service.

MEDICA is included in the SBF 120, CAC Mid 100, MSCI France Small Cap and Gaia indices.

Symbol: MDCA – ISIN: FR0010372581 – Reuters: MDCA PA – Bloomberg: MDCA FP

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